General

# Wellbeing in BT Group explained

Date: 5<sup>th</sup> March 2024



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# 1 Introduction

BT has a stated objective to provide best-in-class wellbeing programmes to support and enhance employee performance, resilience, happiness, and engagement.

The success of psychosocial risk management depends on commitment from all levels and functions of the organisation, especially from top management. (ISO 45003 International Standard: Psychological health and safety at work).

BT aims to align itself with the concepts raised in ISO 45003, which enables organisations to prevent work-related injury and ill-health of their workers and other interested parties, and to promote positive wellbeing at work.

# 1.1 Purpose

This document is designed to provide guidance in relation to the fulfilment of the physical, mental, and cognitive needs and expectations of a worker related to their work (ISO 45003).

It further informs BT management and people managers of supporting resources available to assist them.

# 1.2 Scope

This document applies to all BT operations globally.

# 1.3 Health, Safety and Environment Policy Statement

Policy Portal - Health, Safety and Environment

# 1.4 Being trusted: our code

Being trusted: our code

We always put wellbeing and safety first

# 1.5 Wellbeing definitions

#### Wellbeing

Wellbeing, put simply, is about 'how we are doing' as individuals, communities and as a nation and how sustainable this is for the future. Personal wellbeing is a particularly important dimension which we define as how satisfied we are with our lives, our sense that what we do in life is worthwhile, our day-to-day emotional experiences (happiness and anxiety) and our wider mental wellbeing.

ONS Reflections on Measuring National Well-being July 2013

#### Workplace Wellbeing

Workplace Wellbeing relates to all aspects of work that influence; our health, both mental and physical; help us feel secure, work conditions and financial security; our environment, physical, culture and systems; our relationships with colleagues and our line manager; and our sense of purpose, from our job quality and our feelings of engagement

#### **Psychological Health**

Psychological health refers to the mental and emotional state of a person and affects the way we think, feel and act, how we react to pressure, relate to others, and make choices. Good psychological health is when an individual realises their own potential, can cope with the normal stresses of life, can work productively and fruitfully and is able to contribute to their community. It is common and accepted that the term psychological health and mental health can be used interchangeably.

#### **Psychological Safety**

The notion of psychological safety was first introduced by organisational behavioural scientist, Amy Edmondson, who coined the phrase and defined it as "a shared belief held by members of a team that the team is safe for interpersonal risk-taking." Therefore, psychological health and safety is about creating an environment where employees feel safe to speak up about their feelings, share ideas, questions, concerns, and mistakes which may be personal, or work related without fear of punishment or retribution (e.g., being held back by a promotion).

#### **Psychosocial Risk**

Psychosocial risk is the possibility for psychological injury to occur when exposed to a work-related hazard. Therefore, workplace hazards, which depending on the duration, frequency and severity of this hazard may have a negative impact on employee mental health and wellbeing. Psychosocial hazards are increasingly recognised as major challenges to health, safety, and wellbeing at work. The main psychosocial stressors identified by the HSE can be grouped under the following headings: Demand, Control, Support, Relationships, Role ambiguity, and Change

# 2 Wellbeing Strategy

# 2.1 Wellbeing Strategy

Help build a team of fulfilled, safe, happy, and healthy employees in a culture where everyone can thrive.

Provide best-in-class wellbeing programmes to support and enhance employee performance, resilience, happiness, and engagement.

- Develop focused, evidence-based interventions and campaigns to educate and promote the importance of wellbeing
- Ensure wellbeing support and services are effectively promoted and easily accessible to all employees
- Work with stakeholders across all parts of the business to embed a consistent and integrated approach to wellbeing as a core part of our culture

# 2.2 Our wellbeing approach

(Plan, and prevention, education, and restoration)

#### Promote wellbeing strategy (Plan and prevention)

Work with stakeholders across all parts of the business to embed a consistent and integrated approach to wellbeing as a core part of our culture

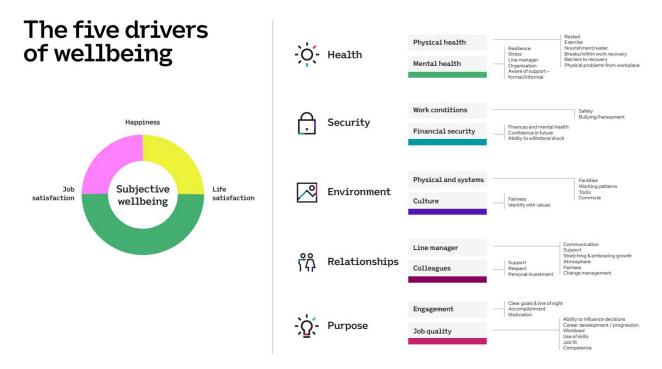
#### Inform and Educate Managers and Colleagues (Education)

Develop focused, evidence-based wellbeing campaigns to educate and promote the importance of wellbeing.

#### Support Services, Resources and Tools (Restoration)

Provide clinical and professional governance on all wellbeing services, ensuring the support and resources are easily accessible by all colleagues.

# 2.3 Five drivers of wellbeing



# 2.4 Integration of 3-tiered approach with five drivers

## Wellbeing strategy

A critical part of our ambition to make BT Group a brilliant place to work.

Our people manifesto Making BT a brilliant place to work Help createa team/workforceof engaged,fulfilled, healthyand happy employees Our goal Restore Three tiered Support approach Promote Relationships -O- Health O- Purpose Five drivers of wellbeing Security Environment BT wide programmeson mental and physical healthand finance Clear Exco sponsorship and funding to support Integrated nternal and external communications strategy Critical success dependencies

# 3 Wellbeing plan

Every year plans are formulated to operationalise against three aspirations Promote; Support; Restore.

## Wellbeingplan

Our health, safety and wellbeing strategy - Wellbeing programmes 23-24

Our HS&W goal	To help build a team of fulfilled, safe, happy and healthy colleagues in a culture where every one can thrive.							
	Wellbeing	Provide best-in-classwellbeing programmes to support and	enhance colleagueperformance, resilience,happiness and engagement.					
What we do	Inform and educate managers and colleagues	Support services, resources and tools	Promote wellbeing strategy					
	Developfocuse devide noebase dwell beings mpaignto educate andpromotethe importances fwell being.	Provided inical ndprofession governancen al well beingervices, ensuringhe supportandresource are as il accessibiley al lcolle agues.	Work withs takeholde across all parts of the busines to embed a consist entindintegrated approat a well beings a core part of our culture.					
Priorityareas	SupportHR Progs addressing psychological wellbeing for colleagues and manage Financial Wellbeing (depends on Reward review)	Conduct a gap analysis against ISO45003 based on audit and implement required changes	Refine Wellbeing Diplained's governance, and standards and normalise governance and compliance. Align standards and governance with (ISO45003)					
	Develop modular MH training boxset in podcast format to address key issues e.g. Burnout, Anxiety, Loneliness, Grief & Bereavement	Targeted CFU & Networks Partnership Support Plan Where identified need (potential for harm) Criteria: mental health absence, perform, engagement, turnover. E.G. Pilot Health Coaches intervention	Enrolling Leadership in the embedding of wellbeing into the culture of BT by implementing targets & measures: wellbeing board; internal reporting; and annual wellbeing report.					
	Educate managers and leaders to their responsibility for the prevention of Psychosocial risk to colleagues	Peer2Pee5upportNetwork Globafollout	Support HR team working on the implementation of Leadership standards and the BT code to ensure wellbeing is at the heard of change.					
Shared priorities	Leadership sponsorship							
	Simple and easy to access procedures policies and processes							
		Vendor and supplier management						
	Effective governance							

# 4 Wellbeing Governance

# 4.1 Wellbeing Structure

# Wellbeing structure



# 4.2 Wellbeing Forums

## 4.2.1 Group Health, Safety and Wellbeing forum

The purpose of the forum is to assist the board of directors and the Operating Committee (ExCo) of the company to:

- Oversee the development and implementation of arrangements for ensuring effective management of health safety and wellbeing throughout BT including Self Accounting Units.
- Review the Group's exposure to health safety and wellbeing risks and monitor performance against targets.
- Recommend strategic initiates and facilitate the exchange of initiatives and insight on health safety and wellbeing between the Lines of Business.
- Review and approve where necessary, Group wide health safety and wellbeing initiatives, policies and processes.
- Act as a focus for encouraging management accountability for and commitment to the effective management of the group's health safety and wellbeing risks.
- Understand the ExCo's role in leading wellbeing, and how it is integrated into CFU and corporate Leadership Team

### 4.2.2 Wellbeing Board (proposal under review)

### 4.2.3 Health and Wellbeing Forum meeting

The purpose of the group is to support the delivery of the Health, Safety and Wellbeing (HSW) Centre of Expertise's (CoE) goal, which is to help build a team of fulfilled, safe, happy and health employees in a culture where everyone can thrive.

## 4.2.4 Good Work Forum

The Quarterly "Good Work Forum" meetings with CWU and Prospect unions are primarily wellbeing focused.

- The forum is a positive opportunity to proactively engage with the Unions around the work the company is undertaking in the Health, Safety and Wellbeing space, and particularly around wellbeing
- Subject Matter Experts are also brought in from other areas (such as performance, case management and D&I), to provide updates (given the impact these areas can have upon wellbeing).

# 4.3 Roles and Responsibilities

Key roles for personnel involved are detailed in table 1 below

Role		Responsibility
4.3.1	HSW Sponsor	<ul> <li>Supports and endorses all HSW activities in BT as per the forums TOR</li> <li>Chairs the Group HSW forum</li> </ul>
4.3.2	CFU Leadership	<ul> <li>Accountability and visible demonstration of senior leadership support</li> <li>Consults and approves their CFU/CU wellbeing plan aligning and supporting BT and CFU/CU KPIs.</li> <li>Demonstrate leadership and commitment to managing psychosocial risk (ISO 45003)</li> <li>Identify, monitor and be aware of its roles and responsibilities with respect to managing psychosocial risks (ISO 45003)</li> <li>To reinforce the sustainability of managing psychosocial risk by including it in strategic plans and existing systems, process, and reporting structures (ISO 45003)</li> </ul>

4.3.3	People Managers	<ul> <li>Empower workers and ensure they are competent to fulfil their roles and responsibilities to manage psychosocial risk (<i>ISO 45003</i>)</li> <li>Actively engage workers in a continual dialogue on the management of psychosocial risk (<i>ISO 45003</i>)</li> <li>Support and encourage workers to actively participate in the management of psychosocial risk in the workplace (<i>ISO 45003</i>)</li> <li>Review job descriptions, identifying psychosocial hazards (<i>ISO 45003</i>)</li> <li>Analyse work tasks, schedules and locations, identifying psychosocial hazards (<i>ISO 45003</i>)</li> </ul>
4.3.4	Colleagues	<ul> <li>Individuals are responsible for managing their own health and wellbeing, and accessing the support provided by BT.</li> <li>Individuals are responsible for managing their own health and wellbeing, and accessing the support provided by BT. This includes:</li> <li>developing the competence necessary to identify psychosocial hazards and manage psychosocial risks (e.g., understanding how psychosocial hazards can interact with one another and other hazards, and the nature and scope of their potential outcomes)</li> <li>ensuring that they understand the processes for reporting or raising concerns</li> </ul>
4.3.5	Human Resources	<ul> <li>Provides support to CFU</li> <li>Liaises with wellbeing lead or HSW COE as appropriate</li> <li>Monitoring HR dashboards</li> <li>Demonstrate leadership and commitment to managing psychosocial risk (ISO 45003)</li> <li>Identify, monitor and be aware of its roles and responsibilities with respect to managing psychosocial risks (ISO 45003)</li> <li>To reinforce the sustainability of managing psychosocial risk by including it in strategic plans and existing systems, process, and reporting structures (ISO 45003)</li> </ul>
4.3.6	Chief Medical Officer and Director for OH&W	<ul> <li>Clinical and operational governance of health and wellbeing providers internal e.g., EAM and external e.g., EAP, Mental Health Service.</li> <li>Ensure that commitments to preventing ill health and injuries related to psychosocial risk, and promoting wellbeing at work, are included in the Group HSW Policy</li> <li>Provides guidance and practitioner / clinician appropriate advice.</li> <li>Manage and review the performance of the OH&amp;S management system aligning to <i>ISO 45003 where appropriate</i></li> <li>Review Employee Care Surveys and Wellbeing Surveys, ensuring that employee feedback regarding wellbeing is taken into consideration for forward planning. Liaise with other departments to ensure action is taken as appropriate</li> </ul>

	<ul> <li>To reinforce the sustainability of managing psychosocial risk by including it in strategic plans and existing systems, process, and reporting structures (ISO 45003)</li> <li>Obtain and provide feedback to determine the effectiveness of managing and preventing psychosocial risk within the OH&amp;S management system both in implementation and operation (ISO 45003)</li> <li>Increase awareness of psychosocial risks and providing information to workers on how to report them (ISO 45003)</li> <li>Providing access to or information about support services, general occupational health services, confidential debriefing, counselling, and conflict mediation services (ISO 45003)</li> </ul>
FU Wellbeing ponsor	<ul> <li>This role will always be undertaken in addition to their permanent role.</li> <li>Wellbeing sponsors (Exec level A or B) are the nominated representative from each of the BT Group CFU's/CU's.</li> <li>Oversees the delivery of their CFU / CU wellbeing plan</li> <li>Engages with key stakeholders and works collaboratively with other CFU / CU Wellbeing leads and the HSW C of E.</li> <li>Complies with and supports the HSW Governance model</li> </ul>
FU Wellbeing ead	<ul> <li>Creates and delivers their CFU / CU wellbeing plan aligning and supporting BT and CFU / CU KPIs.</li> <li>Engages with key stakeholders and works collaboratively with other CFU / CU Wellbeing leads and the HSW C of E.</li> <li>Complies with and supports the HSW Governance model</li> <li>Implementing projects and initiatives that support the wellbeing strategy including:</li> <li>Collaborating with HR Services on case management to review service levels and progress.</li> <li>Lead the consistent deployment of BTs Wellbeing strategy working with the Health, Safety and Wellbeing C of E.</li> <li>Advice and utilisation of appropriate reports and systems to offer insight into the business partners e.g., low engagement linked to higher absence.</li> <li>Monitor case data / trends and provide business insight.</li> <li>Applies specialist knowledge, providing specialist support and advice, interpretation and guidance on projects, practices, and processes to improve effectiveness in wellbeing.</li> <li>Supports the development of strategy, methodology and policy of their specialist area through data analysis and reporting; creating recommendations to make improvements applying local and business knowledge.</li> <li>Accountable for stewarding, leading and partnering with the business, ensuring all business activities are carried out in a manner which is in accordance with legislative requirements, within the spirit of these requirements and enhance and protect BT for now and the future.</li> <li>Identifies best practice and applied to customer base working with appropriate teams e.g., HR Services, Health, Safety and Wellbeing Centre of Expertise.</li> <li>Works with COEs to develop BT wide policies / processes and associated change initiatives.</li> <li>Focus on prevention as much as reactive support.</li> <li>Education and upskill of organisational capability in wellbeing.</li> <li>Represents their CFU / CU at the monthly wellbeing leads forum / me</li></ul>

4.3.9	CFU Wellbeing Champions	<ul> <li>Actively promotes, raises awareness, and increases engagement of wellbeing in line with BTs and CFUs wellbeing strategy.</li> <li>Supporting delivery of wellbeing in line with BTs and CFUs wellbeing strategy.</li> <li>BTs support services.</li> <li>BTs and CFUs wellbeing campaigns.</li> <li>Wellbeing Champions will also help to influence the wider BT and CFU strategy and plan.</li> <li>Organising local activities in line with BT / CFU wellbeing strategy.</li> <li>Signpost where people can find more information.</li> </ul>		
		<ul> <li>Provide feedback to the HSW CofE / CFU leads on wellbeing initiatives and campaigns.</li> <li>Provide feedback to influence the BT / CFU Wellbeing strategy.</li> </ul>		
4.3.10	Peer to Peer (P2P) Volunteers (BT Mental Health First Aiders)	<ul> <li>A company-wide network of trained volunteers</li> <li>All volunteers must meet key criteria a) Have experience in dealing with mental health issues (theirs or supporting others) b) 3<sup>rd</sup> party reference to suitability c) Line Manager support d) Successfully completed the one day 'managing mental health training' e) Undertaken the induction session f) Agreed to adhere to the Peer2Peer charter.</li> <li>All Peer2Peer volunteers are trained to i) Listen ii) Support and iii) Signpost</li> <li>All Peer2Peer volunteers have access to the BT Employee Assistance Management team if they feel they need support and or guidance.         <ul> <li><u>Employee Assistance Management (bt.com</u>)</li> </ul> </li> </ul>		
4.3.11	Union reps at Good Work forum	Collaborate and promote wellbeing initiatives and programmes across BT. Provide feedback on issues, programmes and policies impacting on employee wellbeing		
4.3.12	Employee Representative Boards	Collaborate and promote wellbeing initiatives and programmes across BT or the area represented. Provide feedback on issues, programmes and policies impacting on employee wellbeing		
4.3.13	European Works Council	Collaborate and promote wellbeing initiatives and programmes across BT or the area represented. Provide feedback on issues, programmes and policies impacting on employee wellbeing		

Table 1: Roles and responsibilities

# 4.4 CFU Request for Health, Safety & Wellbeing Approval Process

A simple process to ensure that all Health Safety and Wellbeing initiatives have been assessed and approved by the Centre of Expertise to ensure the initiative is appropriate, evidence based, aligned to the BT HSW strategy and is a wise use of resources and funds. If the event is with a charitable organisation for the purposes of promoting fundraising activity/awareness/campaign, then the <u>charity team</u> should be contacted. See Appendix E for the form.

# 5 Communications

Communication is important because it demonstrates commitment to managing psychosocial risks, promoting wellbeing at work, and informing colleagues and other interested parties of what is expected from them, and what they can expect from

# 5.1 Group communication channels

#### 5.1.1 BT Health, safety and environment policy statement

Available on the BT Intranet

BT health, safety and environment policy statement

### 5.1.2 Health, safety, and wellbeing intranet

#### Health, Safety & Wellbeing

A comprehensive site that contains all Resources, Processes, Policies, Safety Handbook, Reporting Procedure, and access to accident and reporting site <u>Compliance & risk management (CARM)</u>. Resources include Healthy Change, a <u>Wellbeing Tool Kit</u>, access to the BT stress assessment <u>STREAM</u>.

#### 5.1.3 Your Wellbeing

#### Log in - Your Wellbeing | BT

A portal with app functionality providing access to all the wellbeing information, services, and resources, in one place. It can be accessed by any employee in or out of work, on any device and is available across all geographies, 24/7 365. The content has been compiled to never be more than 3 clicks away in user friendly sections Life, Family, Health, and Money

### 5.1.4 Workplace

#### **Workplace**

A workplace type of social media used for communicating all sorts of key messages and campaigns direct to employees.

# 5.1.5 BT Today, newswires, knowledge calls and conventional channels

Used to promote centrally generated messages and campaigns

### 5.1.6 All BT processes

For example, Performance Reviews, Attendance, Discipline, Grievance, Induction, Accidents or Incidents, including whistleblowing have clear signage and guidance to wellbeing and support resources and services available.

# 5.2 CFU/CU communication channels

All BT businesses have their own individual newswires, workplaces, and communication channels from digital (audio, video, live screens, type) to paper copy methods of communicating with the colleagues based in their area. These are used to amplify or nuance wellbeing messages originating from group or instigated locally.

# 6 Wellbeing maturity model

CFU	Bronze	Silver	Gold	Description
Comms Plan			х	Registered in previous quarter
Quarterly Action Plan			х	Registered in previous quarter
Wellbeing Sponsor		х		
Wellbeing Lead	х			
Wellbeing Project Team		х		Driving action across the CFU
Wellbeing Champion (%)	0.5	.75	1.00	Current levels Appendix 3
Peer2Peer (%)	0.5	.75	1.00	Current levels Appendix 4
CFU Wellbeing Training	Bronze	Silver	Gold	Description
'Is it ok' (Colleagues)	х			100%
'Doing the right thing for good' (Managers)	Х			100%
MMH Concise	50%	70%	90%	People Managers %
STRIDE				To Be Agreed
STREAM assessments			5%	Pro rata of population P.A.
STREAM 1-1 completions	10	5	0	% Outstanding
Psychosocial risk assessment	Bronze	Silver	Gold	
% Managers completed training				Tba
% Colleagues completed training				Tba
% Control measures in place				tba

# 7 Wellbeing tracking and monitoring systems

BT has a range of wellbeing tracking and monitoring systems.

# 7.1 Risk register

Held by ExCo and used to track key risks to the business, a component of which comprises HSW risks.

# 7.2 Compliance and Risk Management (CARM)

CARM <u>Compliance & risk management (CARM)</u> is the BT health and safety platform used for reporting and tracking all accidents and incidents affecting BT employees.

The CARM Health & Safety platform enables:

- Access to HASP reports
- Reporting of Accidents, Incidents and near misses
- Completion of Display Screen Equipment assessments
- Completion of Safety Checks (AMS)

# 7.3 Mental health dashboard

A dashboard of measures tracking the wellbeing of the employees as a whole containing, overall sick absences, mental health absences, wellbeing scores, employees using the EAP citing work as the reason for contact.

# 7.4 Employee Engagement Surveys

An annual survey that includes several wellbeing questions a key one being the ONS 'How satisfied our you with your life nowadays'?

# 7.5 STREAM

STREAM (stress self-assessment)

The BT on-line stress assessment tool providing a report for both the employee and their people manager using the HSE workplace stressors to indicate the cause of the issue.

# 7.6 Red flag process

The Red Flag process ensures that every incident (usually serious) meeting pre-determined criteria is logged and tracked to its conclusion. Thus, ensuring any employee or witness affected by an incident e.g. death or serious injury is holistically supported by all key stakeholders in the business.

# 7.7 Risk Assessment

Risk Assessment

The process for assessing safety risks including psychosocial risk assessment in the business.

# 7.8 Wellbeing (CFU) maturity rating

This is a system to determine how mature all parts of the business are in implementing wellbeing in their areas. See section 6.

# 7.9 Wellbeing maturity rating audit programme

Each Wellbeing Lead will audit their CFU and provide a dashboard to Group HSW CofE

# 7.10 Audit dashboard

The audit dashboard will provide a vehicle to identify CFU progress in embedding wellbeing across the business.

# 7.11 Public, and Board, Reporting

7.11.1 Internal - Audit dashboard 7.10 to be overseen and monitored by senior team

7.11.2 Internal – Board Report with HSW metrics provided

7.11.3 External – BT Annual Report. Section reports on colleague wellbeing.

7.11.4 External Digital Impact and Sustainability Report. Contains a section on our Environment, Social and Governance responsibility which contains sections on HSW which are signposted to the BT Annual Report

# 8 Training in wellbeing and psychosocial risks

- Stride (Online and on demand)
- LifeSkills (Online and on demand)
- Managing Mental Health Concise (Virtual, Classroom, CFU determine need)
- Additional Mental Health training as required e.g. Mental Health Embed.
- Health Safety and Wellbeing in BT (Online optional self-determined)
- Managing Mental health (Peer2Peer F2F/Virtual mandatory)
- Doing the right thing for good (all LM, online small wellbeing component)
- 'Is it ok' (all colleagues, online, small wellbeing component)
- Currently there is 'Risk Assessment' training <u>Risk Assessment</u>

# 9 Environmental, social and governance (ESG)

As an exemplary corporate citizen BT strives to contribute for the betterment of society. Whilst ESG is a broad area, as a part of its contribution BT supports employees and the wider society with several initiatives that promote good wellbeing. These initiatives influence wellbeing at a societal level. Promoting good employee wellbeing positively influences employees > Friends and Family > Community > Society.

# 9.1 Volunteering Programme

A formal system well embedded in the business supporting 3 volunteering days per annum per employee against certain criteria e.g., volunteering at schools, working with a charity, etc.

# 9.2 Five ways to wellbeing programme

BT has been rolling out a programme of proactive initiatives to promote good wellbeing through encouraging keeping active; keeping connected; taking notice; keep on learning; and giving. All evidence-based approaches to enhancing individual wellbeing.

# 9.3 Mental Health training

BT has an extensive programme of mental health training for managers and for its Peer-to-Peer network (BT equivalent of mental health first aiders). This training whilst focussed on training our employees in mental health issues provides transferable skills and knowledge that can be applied with family, friends and in the community.

# **10** Wellbeing Services and Resources

## Mental health-key resources

Self-help programmes		In person support services		Support when helpingothers		
<u>Lifeskills</u> via Your Wellbeing	Moodular programmes     There'suncertainty ahead     I'mfeeling stressed     Building stronger relationships     Growing and Evolving	EmployeeAssistance Programme(EAP)	Confidential counselling, support and advice service, available24/7/365	Employee Assistance Management(EAM)	Specialist support and advice on complex people issues	
Sleep programmevia Your Wellbeing	A modular programme Designed to help you tackle a range of sleep issues	Mental HealthService (UK)	LM referral for support and treatmentfor common mental health issues, includes CBT	Resource pack for managing people in distress	Summaryof issues to be aware of dealing with people at risk or in distress	
<u>RechargeYour Wellbeing</u> via Your Wellbeing	A 28 day programme Designed to help you recharge your wellbeing in bite sized chunks	<u>Mindfulness</u> practices	Weekly Mindfulness group practice calls, available for replay	Mental Health Toolkit for managers	Guide for LMs to support colleagues who may be struggling with their mental health	
SilverCloud Sign up code: VitaBT	Cognitive Behavioural Therapy modules to help you: Improveyour wellbeing Stress, Resilience, Sleep	Peer to Peer Support Network(P2PSN)	Listening and support service provided by volunteers for colleagues	Difficult conversations	Difficult conversationsguides	
eM Life vibe.emindful.com	eM Life from Optum. A site or app with programmes to help develop your wellbeing. It includes Mindfulness practices			STRIDEcourse	Online course for managerson managing"stress in the workplace: dealing with it effectively"	
STREAM Stress Assessment and ManagementTool	Online tool to be completed by those experiencing or showing signs of stress					

Appendix A Health, safety & environment policy



Policy Owner: Howard Watson , Chief Security & Networks Officer Policy Manager: Jon Parr, Group HSE Director Document Classification: General

## Health, Safety & Environment

## **Group Policy Statement**

BT Group's ambition is to be one of the world's most trusted connector of people, devices and machines.

Health, Safety and Environment (HSE) and Wellbeing will always be key priorities at BT Group, and they are fully embedded into the foundations upon which we operate, our culture and our activities.

This policy applies to all BT companies globally, and to everyone who works for or on behalf of BT Group.

My management team and I are resolute in our undertakings to ensure the health, safety and wellbeing of our colleagues, contractors, suppliers, customers, visitors and members of the public.

We are committed to protecting the environment and building a sustainable future, achieving effective environment and energy management with particular focus upon reducing our carbon emissions, BT Group's most significant environmental impact.

We embrace continual improvement by operating effective management systems to ensure our HSE risks are identified, controlled and responsibly managed, hazards are eliminated, and that ownership and accountabilities are clearly defined and understood.

The applicable legal, regulatory and other requirements are considered a minimum obligation. Our aim is to go beyond legal compliance in order to achieve zero avoidable harm, optimum physical and mental health and the prevention of pollution.

We will:

- Provide and make available sufficient information, instruction, training and supervision to colleagues and partners to ensure they are fully aware of their responsibilities and are competent to undertake their activities.
- Allocate appropriate resources to develop, maintain and continually improve our management system, policies, standards, frameworks and key controls.
- Provide safe and healthy working conditions in order to prevent work related injury and ill health.
- Continually improve our HSE performance by setting and reviewing objectives and targets.
- Adopt a leadership role with our contractors, assisting them to improve their own HSE performance.
- Ensure that colleagues and their representatives participate and are appropriately consulted.
- Consider HSE and wellbeing risk management in the design of facilities, equipment, systems and processes and incorporate these into specification, design and procurement activities.

Building a better BT Group for the future requires a team of safe, fulfilled, happy and healthy people working in a culture where everyone can thrive. This can only be achieved with the total involvement of all our colleagues and partners, and we commit to working in partnership across our stakeholders to apply this policy.

Allison Kirkby, Chief Executive, BT Group February 2024

# Appendix B Being trusted: our code

## Being trusted: our code

We support, respect and appreciate each other.

- 🖉 Use empathy to remain aware of others' differences, emotions and motivations.
- Raise any discrimination or harassment concerns with managers.
- Talk and behave in an inclusive manner.
- Always remember to speak up.
- Have a question? Ask your manager or visit the D&I page.

Use our code as your guide for doing the right thing. For good.

# Appendix C Wellbeing champions

CFU	No. of champions	% of headcount
Business	44	0.19
Consumer	38	0.21
Digital	15	0.31
Group Functions	33	0.40
Networks	18	0.25
Openreach	115	0.34
Total	263	

# Appendix D Peer to Peer Support Network

15 February 2024									
Country	Ally		Volunteer		Applicant			Total	
United Kingdom	411	+9	396	+9	227	-1		1034	+17
India	66	-1	19		13	+2		98	+1
United States	66		1		1			68	
China	29		2		1			32	
Ireland	8		10		1			19	
Brazil	16		0		1			17	
Hungary	8		2		5	+1		15	+1
United Arab Emirates	12		0		0			12	
Mexico	11		0		0			11	
Singapore	10	-1	0		0			10	-1
South Africa	7		0	1	0	1		7	
Australia	6		1		0			7	1
Hong Kong	6		0		0			6	1
Japan	4		0		0			4	1
Malaysia	2		0		1			3	1
Canada	2		0		0			2	1
Chile	2		0		0			2	
Belgium	1	-1	0		0			1	-1
Argentina	1		0		0			1	
Costa Rica	1		0		0			1	
Colombia	1		0		0			1	
Italy	0		0		1			1	1
Netherlands	0		0		1			1	1
Korea, Republic of	1		0		0		·····	1	1
Thailand	1		0		0			1	
Total:	672	+6	431	+9	252	+2		1355	+17
with comparison from	24 Inc.								
with comparison from	24 Jan								1
Number of applicants re	jected or delete	d (eg left the k	ousiness)					696	
	-		,		las	t time (24	Jan)	691	_
					(change in			+5	

# Appendix E CFU Request for Health, Safety & Wellbeing Approval



CFU Request for Health & Wellbeing (Centre of Expertise) Agreement of Wellbeing Initiative

Title of	
request/Initiative and	
Sponsor	
Overview	
Overarching aim	
Key Aims:	
(that the proposed	
solution addresses)	
Details of	
supplier/provider	
(include relevant	
qualifications,	
insurance, etc.)	
Scope of Initiative:	
(e.g. logistics; period	
of programme,	
timeframe	
commitments, costs,	
budget, regulatory	
requirements, internal	
resource requirement)	
Expertise and	
experience of CFU	
resource to assess,	
manage and provide	
governance of	
solution/provider	
Target Group and	
numbers	
Global or UK	
Any Additional	
Information	

If this is an event with a charitable organisation for the purposes of promoting fundraising activity/awareness/campaign – please defer to the charity team: <a href="mailto:charity.team@bt.com">charity.team@bt.com</a>

Please email completed form to: health.wellbeing@bt.com

Owner	Author	Version	Page number
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Richard Caddis	Bruce Greenhalgh	4-06/02/2023	1 of 1

# 5<sup>th</sup> March 2024

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